



SDMS DocID

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FINANCIAL STATEMENT OF CORPORATE DEBTOR

Submitted for Government
Action On Claims Due
To The United States

Revised
1/24/86

(Use Additional Sheets Where Needed)

1. Name (Debtor) _____ For Profit ()
Type Not for Profit ()
2. Business Address _____
Street City State Zip

Note: Attach Schedule of all Business Addresses

3. Foreign _____ Domestic _____
4. Legal Form of Business Organization during last five (5) years.
____ Corporation
____ Subchapter S Corporation
____ Partnership
____ Proprietorship
____ Trust
____ Other? _____
5. State of Incorporation _____ Date of Incorporation _____
6. Name/Registered Agent _____
7. Address/Registered Agent _____
8. Name and address of Principal Stockholders. Number of shares owned by each. (If more than 8 shareholders, list only those with 5 percent or more stock ownership.)
Total outstanding shares _____

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(1)	_____	_____ _____	_____
(2)	_____	_____ _____	_____

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(3)	_____	_____	_____

(4)	_____	_____	_____

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(5)	_____	_____	_____

(6)	_____	_____	_____

(7)	_____	_____	_____

(8)	_____	_____	_____

9. (A) Name and address of current (and for previous five years) officers and number of shares held by each.

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(1)	_____	_____	_____	_____

(2)	_____	_____	_____	_____

(3)	_____	_____	_____	_____

(4)	_____	_____	_____	_____

(5)	_____	_____	_____	_____

(6)	_____	_____	_____	_____

(7)	_____	_____	_____	_____

(8)	_____	_____	_____	_____

(9) _____

(10) _____

(B) Name and address of current (and for previous five years) members of board of directors and number of shares held by each.

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(1)	_____	_____	_____	_____
(2)	_____	_____	_____	_____
(3)	_____	_____	_____	_____
(4)	_____	_____	_____	_____
(5)	_____	_____	_____	_____
(6)	_____	_____	_____	_____
(7)	_____	_____	_____	_____
(8)	_____	_____	_____	_____
(9)	_____	_____	_____	_____
(10)	_____	_____	_____	_____

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10. Has this organization ever issued a prospectus for the sale of stock? Yes (). List date, number, and type of shares for each prospectus during the last five years.

11. (A) Registration on National or Local Stock Exchange(s). (Give details, including date of Registration and/or delisting.)

(1) _____

(2) _____

(3) _____

- (B) Total authorized Shares for each type issued and present market value per share on each type of stock (or book value if not actively traded).

Type of Shares	Total Shares	Book Value	Market Value
(1) _____	_____	_____	_____
(2) _____	_____	_____	_____
(3) _____	_____	_____	_____
(4) _____	_____	_____	_____

- (C) Total outstanding shares of each type of stock currently being held as Treasury Stock.

- (D) Total outstanding shares of each type of stock.

- (E) Amount of bonded debt and principal bondholders.

12. List states and municipalities to which taxes have been

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paid and/or are being paid. Describe nature and amount of such taxes, state most recent year of payment thereof and whether tax payments are current.

13. Has this organization filed United States Income Tax Returns during the last 5 years? Yes () No ()

To what I.R.S. Office(s) _____

What years? _____

Are Federal Taxes Current? Yes () No ()

Provide income tax returns for the following years: _____

14. Name and address of:

(A) Organization's Independent Certified Public Accountants

(B) Attorney(s) retained by Organization from _____ to _____

15. Has this organization filed Financial Forms with any organization or government entity? List name of

organization or entity, date and type of Financial Form.

16. Does this organization have a Profit and Loss Statement and Balance Sheet for the most recent calendar or fiscal year and for specified past years? Past Years _____

Submit one copy of each. (Audited documents are preferred. If Balance Sheets and Income Statements are submitted answer only questions 2(A), 2(B), and 3(A)).

(1) Assets

Amount

	Year	_____	_____	_____	_____	_____
Cash	\$	_____	_____	_____	_____	_____
Securities	\$	_____	_____	_____	_____	_____
Existing Facilities	\$	_____	_____	_____	_____	_____
Equipment	\$	_____	_____	_____	_____	_____
Original Cost	\$	_____	_____	_____	_____	_____
Depreciation	\$	_____	_____	_____	_____	_____
Inventory	\$	_____	_____	_____	_____	_____
Accounts Receivable	\$	_____	_____	_____	_____	_____
Other	\$	_____	_____	_____	_____	_____
Total Assets	\$	_____	_____	_____	_____	_____

(2) Liabilities and
Stockholders
Equity Year _____

Loans Payable¹

Principal \$ _____

Monthly
Payment \$ _____

Mortgages²

Principal \$ _____

Monthly
Payment \$ _____

Accounts Payable \$ _____

Deferred Taxes \$ _____

Insurance
Premiums \$ _____

Other \$ _____

Stockholder's Equity

Common Stock \$ _____

Paid-in-Capital \$ _____

Retained Earnings \$ _____

Total Liabilities
and Stockholder's

¹ Complete loan information as requested on page 8, under a)
Loans Payable.

² Complete mortgage information as requested on page 8,
under b) Mortgages Payable

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Equity \$ _____

A. LOANS PAYABLE

Owed to/Purpose	Term/Interest Rate	Collateral/Cosigner
1) _____	_____	_____
2) _____	_____	_____
3) _____	_____	_____

	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Present Balance</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

B. Mortgages Payable

1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Present Balance</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

(3) Income/Expenses

Gross Income

Net Sales	\$ _____	_____	_____	_____	_____
Interest					
Income	\$ _____	_____	_____	_____	_____
Dividends	\$ _____	_____	_____	_____	_____

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Other \$ _____

Operating Expenses

Wages \$ _____

Overhead \$ _____

Lease Pmts. \$ _____

Interest
Expense \$ _____

Cost of
Sales \$ _____

Net Income \$ _____

(A) In addition, provide the following firm size information:

(1) Number of Employees _____

(2) Size of Warehouse _____

(3) Number and Size
of shipments _____

(4) Other _____

Attach the following additional years for question 16 on a separate sheet: _____

17. Does this organization maintain bank accounts: Give names and addresses of Banks, Savings and Loan Associations, and other such entities, within the United States or located elsewhere. Indicate name and number of accounts and balances.

<u>Name of Bank</u>	<u>Account #</u>	<u>Balance</u> <u>(Approximate)</u>
(A) _____	_____	_____
_____	_____	_____
_____	_____	_____

<u>Name of Bank</u>	<u>Account #</u>	<u>Balance (Approximate)</u>
(B) _____	_____	_____
_____	_____	_____
_____	_____	_____
(C) <u>Other Account(s)</u>		
_____	_____	_____
_____	_____	_____
_____	_____	_____
(D) <u>Savings & Loan Associations or Other such Entities</u>		
_____	_____	_____
(E) <u>Trust Account(s)</u>		
_____	_____	_____
(F) <u>Other Account(s)</u>		
_____	_____	_____

18. List all commercial paper, negotiable or non-negotiable in which the organization has any interest whatsoever, presently in transit or in the possession of any banking institution. Describe such paper and the organization's interest therein, and state its present location. List all accounts and loans receivable in excess of \$300 and specify if due from an officer, stockholder, or director.

19. Has this organization engaged in any Joint Loan Agreements, including Letters of Credits, with any other organization(s)? Describe all such agreements.

20. Does this organization have any debt coinsured by another organization? Describe such arrangements.

21. List all equity participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.

22. List all debt participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.

23. Is this organization presently:

(A) Active

(Answer No for inactive,
but still in existence

Yes () No ()

(B) Void and/or terminated
by State authority

Yes () No ()

(C) Otherwise dissolved

1) Date _____

2) by whom _____

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3) Reason _____

24. (A) List Corporate salaries to and/or drawings of the following personnel for the last five taxable years:

Position (Including Officers)	Specify Year	()	()	()	()	()
President _____	_____	_____	_____	_____	_____	_____
Chairman/Board _____	_____	_____	_____	_____	_____	_____
Secretary _____	_____	_____	_____	_____	_____	_____
Treasurer _____	_____	_____	_____	_____	_____	_____

- (B) List five most highly compensated employees or officers other than above, describe position and set forth annual salary and/or bonus for last five taxable years:

Name	Position	Specify Year	()	()	()	()	()
1. _____	_____	_____	_____	_____	_____	_____	_____
2. _____	_____	_____	_____	_____	_____	_____	_____
3. _____	_____	_____	_____	_____	_____	_____	_____
4. _____	_____	_____	_____	_____	_____	_____	_____
5. _____	_____	_____	_____	_____	_____	_____	_____

- (C) Describe the nature of the compensation paid to the persons listed in (A) and (B) above and set forth any stock options, persons, profit sharing, royalties, or other deferred compensation rights of said persons.
- _____
- _____
- _____
- _____

25. List organizations commercial activity (fields of activity resulting in income) and SIC Code.

Commercial Activity	SIC Code
Primary _____	_____

Other 1 _____
 2 _____
 3 _____

26. List all other supplementary fields of activity in which this organization is engaged, either directly, through subsidiaries, or affiliates, stating the name(s) and state(s) of incorporation of such subsidiaries or affiliates.

27. Has this organization at any time been the subject of any proceeding under the provisions of any State Insolvency Law, or the Federal Bankruptcy Act, As Amended? If so, supply the following information as to each such proceeding:

(A) Date (Commencement) _____

(B) Date (Termination) _____

(C) Discharge or other disposition, if any, and operative effect thereof: _____

(D) State Court _____ Federal Court _____
 County District

(D) Docket No. _____

28. (A) List all Real Estate, and Personal Property of an estimated value in excess of \$500.00 owned or under contract to be purchased by this organization and where located:

(B) List and describe all judgments, recorded and unrecorded:

1) Against the organization

2) In favor of the organization

(C) List and describe all other encumbrances against Real Estate owned by the organization: (include but not limited to mortgages, recorded or unrecorded:

(D) List and describe all other encumbrances (including but not limited to Security Interest, whether preferred or not) against any such personal property owned by the organization as is listed in 27 (A) above.

(E) List and describe location of Real Estate, including Real Estate being purchased under contract, with name and address of Seller and contract price:

29. List all Life Insurance, now in force on any or all Officers, Directors, and/or "key" employees, setting forth face amounts, names of life insurance companies and policy numbers where this organization has an "insurable interest" and/or is paying the premium or part of same. Where applicable, indicate under which policy (s) this organization is a Beneficiary, type policy(s), yearly premium and location of policy(s).

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In addition, describe the conditions of and borrowing options available under each policy.

With knowledge of the penalties for false statements provided by 18 United States Code 1001 (\$10,000 fine and/or five years imprisonment) and with knowledge that this financial statement is submitted by me to affect potential action by the Department of Justice, I certify that I believe the above statement is true and that is a complete statement of all my income and assets, real and personal, whether held in my name or by any other.

Date

Signature

UNITED STATES
ENVIRONMENTAL PROTECTION AGENCY
REGION III
1650 ARCH STREET



7001 0360 0000 2873 9774



Hester

01-10-2008

\$0.05

00-00-00

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Mr. Joseph J. Elven
U & M Metro, Inc.
50 Post Oak Boulevard, Suite 325
Houston, TX 77027

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☐ Addressee

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☐ Is delivery address different from item 1? ☐ Yes
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